ProSystem *fx*® Workstream

ProSystem *fx* Workstream Release Bulletin

This bulletin provides important information about the 2012-2.1 release of ProSystem *fx* Workstream. Please review this bulletin carefully prior to installation. If you have any questions, please call Account Services at 1-877-977-9PFX (9739) or contact support on line at http://support.cch.com/suite.

The following website provides important information about this release:
http://support.cch.com/Suite/ReleaseNotes/

By accessing this site you can view such helpful information as:

◆ Release Bulletins
◆ ProSystem *fx* Suite Support Calendar

Please visit the webpage Suite - SaaS Application Status to view in real time the current status of any of our SaaS applications. The Application Status webpage is updated every 15 minutes. Customers may visit at any time, including when support is closed.

NEW IN THIS RELEASE

◆ **Roll Forward and Create Projects.** We have corrected the issue reported in the e-*fx*News from January 4, 2013. You can now create and roll forward projects as needed. As a reminder, if you created or rolled forward any projects from December 21 to today, please contact our technical support team to confirm your projects were created correctly.

◆ **Mark Workstep Complete from Route Sheet.** Marking worksteps complete from the right-click menu on a route sheet now updates the project status if the workstep is tied to a project status. If the workstep is not tied to a project status, the project status will remain at the most recent status.

◆ **Form Due Date Completion.** Based on feedback from customers, we are in the process of streamlining this feature. We have turned off the *Mark Complete* feature for Form Due Dates to ensure compatibility when we introduce the new version of the feature.

We recommend you use Form views, with the Project Status and Agency columns to manage form due dates in the interim. If you have questions about how to use views to manage due dates while this feature is unavailable, please contact our technical support team for assistance.